## Please chat in your:

- 1. Name
- 2. Organization
- 3. Your favorite school or office supply item





Tuesday, August 27; 11 a.m. – 12 p.m. PT

# **BHI Model Office Hours**

**CalHIVE BHI BeeHIVE Webinar** 



## **Tech Tips**

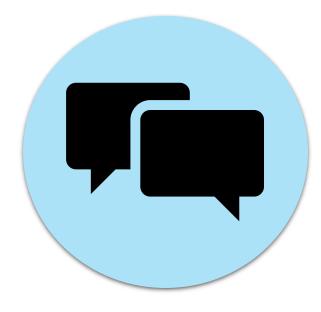


### Welcome!

Add your organization to your name

Turn on video if possible





## **Engaging Today**

- Share questions in the chat or come off mute
- Participate in Zoom polls and breakout rooms



## Need help?

Direct message
Kristina Mody
if you have any technical
issues

# Round Robin Who's in the virtual room?



CHINESE HOSPITAL & CLINICS













SAN FRANCISCO DEPARTMENT OF PUBLIC HEALTH













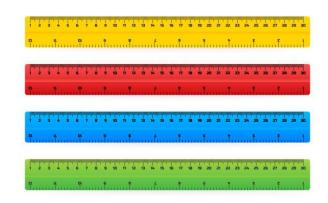






## **Our Agenda**

## Today, we'll:



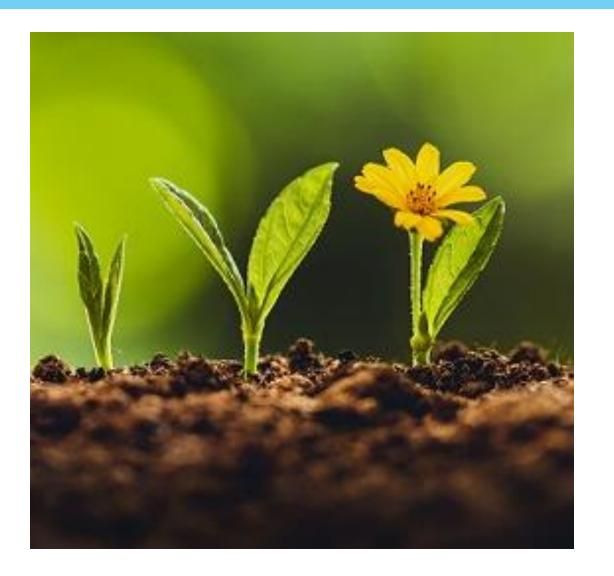
Highlight general trends, opportunities & bright spots for BHI Workflows (Section 7: Implementation Plan)



Share questions and progress around BHI Workflows (Section 7: Implementation Plan)

## **CalHIVE BHI Values**

- Collaboration around a common goal
- 2. Trust & transparency
- 3. Reflect, revise & adjust





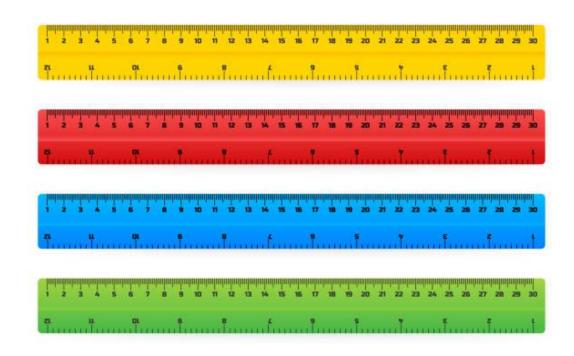
# **BHI Workflows**

Themes, Bright Spots, Opportunities (Section 7)

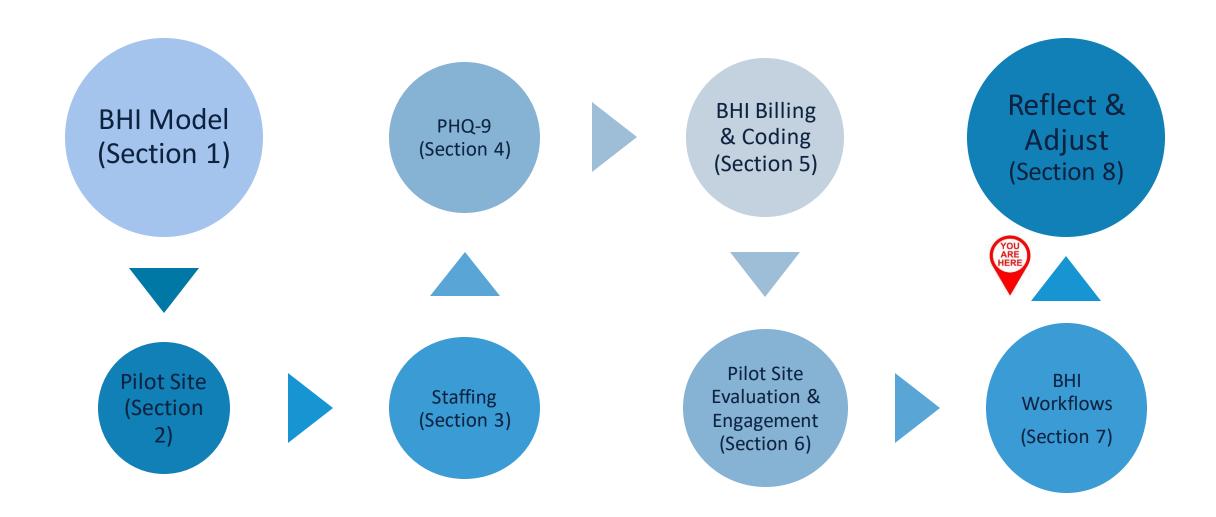
## **Poll: Workflow Implementation**

How have your workflows been going in practice?

- Going well!
- Finding opportunities for improvement
- Have some room to go



# **Implementation Plan**



## **Bright Spots**

- 1. Leveraging pilot project
- 2. Team ownership / accountability
- 3. Understanding of BHI models
- 4. Workflow tools (e.g., scripts, EHR)

## **Workflow Example: Scripting**

- INTRODUCE: "Along with your physical vital signs like your blood pressure and heart rate, I am also going to ask you some questions about how you're feeling as well."
- NORMALIZE: "These are questions we ask all of our patients."
- **EXPLAIN**: "Your answers will help your doctor know what to focus on so he/she can give you the best care possible" or "Your answers will help us know if your treatment is working so that we can do everything possible to help you recover/feel better."

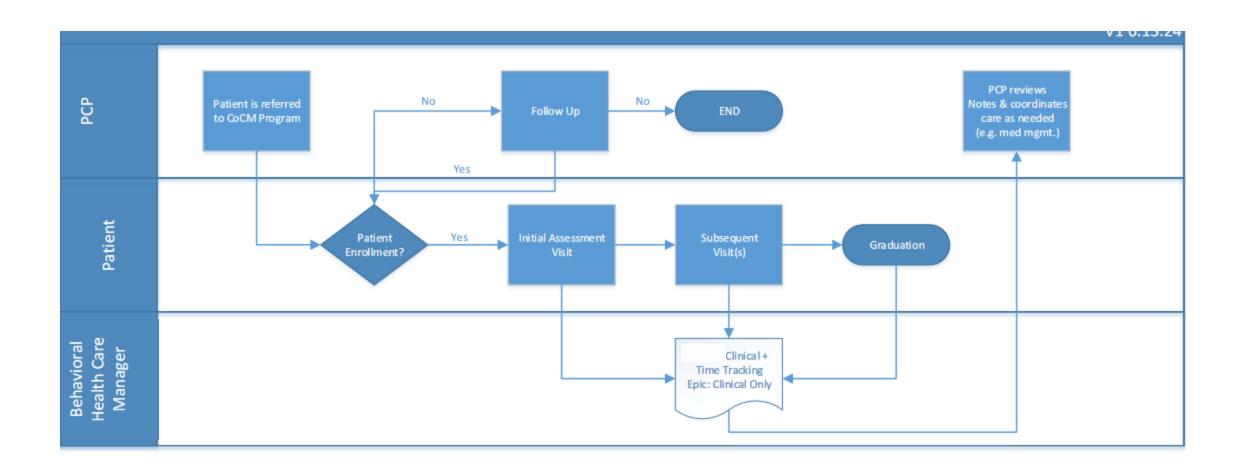
# **Workflow Example: EHR**

Perfo	ormed By	Date: 6/30/2022
Own	er:	Revision #: 1 Takt Time:
2.	In click on Appts button. (Note that if the scribe inputs in an existing encounter, skip this step.)	
3.	Patient Lookup pop ups. Type Name in MRN in the Name/MRN field. Or = (shortcut to the most recent patient). Click on Accept button.	
4.	Click on the Screenings icon.	

## **Opportunities**

- 1. Refine workflows
  - Simplify
  - Difference between a workflow and SOPs
- 2. Clarifying different programs
  - PCBH and BH; BHI and ECM; Therapy and CoCM
  - Leverage swim lane template
- 3. Language avoid "therapy" in context of BHI
  - Ctrl +F > Replace
  - Highlight team role
- 4. Leveraging technology
  - Use of documentation templates, which codes

# **Workflow Example: Swim Lanes**





# **BHI Model: Office Hours**

## **BHI Model Office Hours**

Select the room based on your model

## **Primary Care Behavioral Health**

Stay in main room





## **Collaborative Care Model**

Join breakout room





## **PCBH Breakout Session**

- Patient consent
  - Clarification for PCBH, what's happening
- "Caseload," "therapy"
- Scheduling: step-wise care
- Consider what else PCBH can support beyond PHQ-9
- Closing loop with providers
- Virtual collaboration

## **CoCM Breakout Session**

- Patient engagement: when does the time start counting?
- CoCM has started, now what?
- Adjusting treatment and preparing for graduation
- When do we need to refer to a higher level of care?

# **CoCM Billing Codes**

Service	Code	Month	Time Threshold (minutes)
CCM/ General BHI (non-FQHC/RHC)	99484	Any month	11-20
CoCM (non-FQHC/RHC)	99492	Initial month	36-70
	99493	Subsequent months	31-60
	99494	Add-on	16-30 (avg. max is 2)
CCM/ General BHI (FQHC/RHC)	G0511	Any month	20
CoCM (FQHC/RHC)	G0512	Initial month	70
		Subsequent month	60

### **CoCM** in Action

#### **PCP**

- Identify eligible patient (PCP)
- Referral to BHCM (PCP/support staff)
- Receive and document consent

#### внсм

- BHCM conducts prescreening/triage assessment
  - Make outside referrals, as necessary
- BHCM conducts structured behaviroal health assessment.
- BHCM and patient develop preliminary selfmanagement plan.

#### PC

- Meets weekly / as scheduled with BHCM
- Makes recommendations to PCP
- Meets ad-hoc with PCP

## **CoCM Follow-Up Contacts**

## Weekly or every other week during acute treatment phase

 By telephone to evaluate symptom severity (PHQ-9, GAD-7) and treatment response

#### Initial focus on

- Adherence to medications
- Side effects
- Follow-up on activation and initial evidence-based treatment modality

### Later focus on

- Complete resolution of symptoms and restoration of functioning
- Long-term treatment adherence

## **CoCM Outcome Targets & Definitions**



50% reduction in PHQ-9 and/or GAD-7 scores from baseline OR 10-pt reduction in PHQ-9 and/or GAD-7 scores



"Remission"

PHQ-9/GAD-7 score < 5 for 3 months



# **Closing**

## **Next Steps**

## Continue to optimize workflow

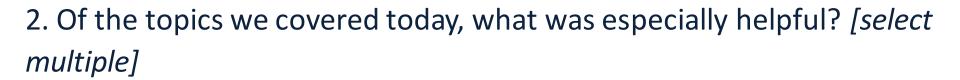
- ☐ Ongoing: review resources on <u>CalHIVE BHI/Learn</u>
- ☐ Leverage CFHA Membership Resources (see <u>video tour</u>)
  - ☐ Search / ask question on Gaggle
- ☐ Review Billing & Coding sheet (updated version to be released in September)

### **Document improvements**

☐ Section 8 – released in September, due in December

# Feedback please!

- 1. Today's webinar was useful for me and my work [select one]
  - Strongly agree
  - Agree
  - Neither agree nor disagree
  - Disagree
  - Strongly disagree



- Highlight general trends, opportunities & bright spots for BHI Workflows (Section 7: Implementation Plan)
- Share questions and progress around BHI Workflows (Section 7: Implementation Plan)



## **CalHIVE BHI's Dashboard Coming Soon!**

- **CalHIVE BHI's Dashboard,** Tableau-based business intelligence tool for data visualization, will provide participants with the ability to:
  - Track measure performance over time across all CalHIVE BHI global measures and stratify by practice/clinic (including you pilot site), product and provider.
  - Select and visualize custom and standard benchmarks to compare with your measure performance.
  - Inform relative and absolute change from baseline and benchmark.
- How do I obtain access?
  - Anna Baer will provide Tableau access to the member designated by each PO (members information were collected during IA meetings).
  - Each PO designated member will receive an email from Tableau Cloud to set up account credentials and one from Anna Baer to support your Tableau set-up process.



## **CFHA Conference**

Reminder! Register today for the 2024 CFHA Conference in San Antonio

Join our California / CalHIVE BHI Meetup on Thursday, October 24 at 6 p.m. in San Antonio. More details to follow!



## Q3 2024 Sprint: Implementation Go-Live!

**JULY** 

#### **AUGUST**

**SEPTEMBER** 

#### **Improvement Advising**

- Review CalHIVE BHI individual data trends
- · Collect questions around BHI billing and coding

# Tues. 7/16 (11-12) CalHIVE BHI Commons Patient/Family Engagement for BHI

- Highlight fundamentals of patient family engagement for BHI
- Prioritize opportunities for education, including surveys, resources, brochures, handouts

#### Fri. 7/19 - Cycle 1 Data due

Measurement reporting periods:

2/1/2023 - 1/31/2024; 3/1/2023 - 2/29/2024;
 4/1/2023 - 3/31/2024

#### Improvement Advising

 Review and update Section 6 & Section 7: BHI Workflows for improvements

#### Tues. 8/13 (11-12) CalHIVE BHI Commons Virtual Site Visit

- Hear from operational leader experienced in BHI
- Review lessons for improving culture and buy-in for BHI, including staff development
- Identify takeaways for BHI spread and sustainability

## Tues. 8/27 (11-12) [OPT] CalHIVE BHI BeeHIVE: Model Office Hours

 Host peer connections around integration model (PCBH/CoCM)

#### **Improvement Advising**

• Access CalHIVE BHI self-service data analytics

# Tues. 9/10 (11-12) CalHIVE BHI Commons BHI Implementation Reality Check

 Hear peer updates on two CalHIVE BHI pilot sites, including training, education, addressing staff barriers

Thurs. 9/12 (12-1) - Data Webinar: Cycle 2

# Wed. 9/18 (12-1) [OPT] CFHA/CQC Cal-IN Meeting

Connect and learn from integrated peers

#### **Improvement Advising**

**Webinars** 

**In Person Events** 

Data / Reporting

**Assignments** 

# Thank you!

#### **Program Advisor**



Peter Robertson
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Practice Transformation

proberts on @pbgh.org

**Clinical Advisor** 



Dr. Brian Sandoval
Clinical Advisor, BH
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#### **Data Reporting**



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